

APPLICATION FOR ASSISTANCE

- Are you applying for: ☐ Business Equity Program (BEP)
☐ First Citizens Fund Loan (FCF)
☐ Conventional Loan

This Application will enable Tale'awtxw Aboriginal Capital Corporation (TACC) to determine your eligibility for funding and/or financing.

Instructions for completing this Application:

1. Telephone, email or come by the office if you have questions about the application process. Refer to www.tacc.ca for a detailed description of TACC products.
2. Complete all sections and use attachments if more space is required for certain items.
3. Attach all the required documentation (see documents checklist on Page 6 of application).
4. If possible, include other documentation such as business opportunity studies, market studies, relevant industry information, and any other supporting documentation.
5. Ensure that your Application is signed and dated.
6. Submit the completed Application, including attachments to:

Tale'awtxw Aboriginal Capital Corporation
508 – 100 Park Royal South
West Vancouver, BC V7T 1A2

T: 604-926-5626
F: 604-926-5627
Email: info@tacc.ca

Retain a copy for your records.

7. Before completing the assessment of your Application, a Business Services Officer will review the information and contact you to discuss your Application in more detail.
8. Following a review and discussion of the information provided, and depending on the nature of your Application, you may be asked to supply a comprehensive business plan.

To help us serve clients better, please inform us of where you learned about TACC's services

- ☐ TACC Website
- ☐ Previous TACC Client
- ☐ Aboriginal Affairs and Northern Development Canada (AANDC)
- ☐ Advertisement – Please specify: _____
- ☐ Conference, Workshop, or Seminar – Please specify: _____
- ☐ Aboriginal Organization – Please specify: _____
- ☐ Other – Please specify: _____

Have you previously applied for or received financial assistance from TACC?

☐ YES

☐ NO



Please complete all sections and use attachments if necessary.

APPLICANT

Surname	Given Name		Middle Name	
Address		City		Postal Code
Birthdate	SIN		Gender	
Email	Telephone		Mobile	
Aboriginal Ancestry	First Nation		ID Number	
Occupation	Current Employer			Telephone

CO-APPLICANT – or – GUARANTOR

Surname	Given Name		Middle Name	
Address		City		Postal Code
Birthdate	SIN		Gender	
Email	Telephone		Mobile	
Aboriginal Ancestry	First Nation		ID Number	
Occupation	Current Employer			Telephone

BUSINESS INFORMATION

Business Name	Address					
Telephone	Email			Website		
Business Structure	Registered (Yes/No)		Date of Registration			
Proposed Location	Number of Employees		Male	Female	Full Time	Part Time
Start Date of Business	Percentage of Business Ownership		Other Owners			



Briefly describe the project, the services to be provided and/or the products to be sold/produced. Indicate if the project is to establish a new business or to expand, modernize, or acquire an existing one.

MANAGEMENT

Summarize your business and/or financial management experience, experience of other managers in your company, industry related experience and your business related education and training.

**FINANCIAL REQUIREMENTS**

Funds required for:	\$	Sources of funds:	\$
Business Planning			
Capital		Applicant's Cash Equity	
Machinery/Equipment			
Office Equipment/Furniture		First Citizens Fund Loan	
Inventory			
Leasehold Improvements		TACC Conventional Loan	
		Business Equity Program Assistance	
Operating			
Insurance		Commercial Financing	
Utilities			
Lease Deposits		Other Financing	
Marketing			
Business Support			
Pre-Operating Costs			
Total Project Cost		Total Project Financing	

Notes:

Proof of commitments from other sources must be attached.

Applicant cash equity must consist of at least 15% of "Total Project Cost" plus 25% of Business Planning Costs.

What is your proposed security/collateral? _____ **Value (\$):** _____



STATEMENT OF PERSONAL NET WORTH

	Applicant \$	Co-Applicant / Guarantor \$
ASSETS		
Cash/Savings		
Investments		
Vehicle		
Real estate		
Other Assets		
Total Assets		
LIABILITIES		
Mortgages		
Personal Loans		
Automobile Loans		
Charge Accounts		
Other Payables		
Total Liabilities		
Personal Net Worth (Assets - Liabilities)		
<hr/>		
Total Monthly Income		
Total Monthly Expenses		
Monthly Surplus		

**OTHER INFORMATION**

Have you, or any business that you own or have previously owned, received financial assistance from the Government of Canada? If yes, please describe. <input type="checkbox"/> Yes <input type="checkbox"/> No
Are you applying to any other government programs for financial assistance for this project? If yes, please describe. <input type="checkbox"/> Yes <input type="checkbox"/> No
Are your annual filings and reporting requirements up to date (ie. tax returns, annual reports, etc.)? <input type="checkbox"/> Yes <input type="checkbox"/> No
Have you already made any financial commitments for the project? If yes, please list amounts. <input type="checkbox"/> Yes <input type="checkbox"/> No <i>Note: Costs for which you have made a legal commitment prior to project approval will not be eligible for BEP support.</i>

SUPPORTING DOCUMENTATION CHECKLIST

- ☐ Evidence of Aboriginal ancestry (ie. scan or photocopy of Aboriginal ID)
- ☐ Evidence of identity (ie. scan or photocopy of valid Driver's License or Birth Certificate)
- ☐ Evidence of sufficient personal cash equity to undertake the proposed project
- ☐ Proof of commitments from other financial sources
- ☐ A resume that highlights experience, training and/or education related to your business activity
- ☐ For existing businesses, copies of financial statement for the most recent 3 years
- ☐ Copy of partnership agreements or incorporation documents
- ☐ Business Plan, if available
- ☐ Projected financial statements for 3 years
- ☐ Any additional information that supports your proposal (ie. market studies, industry information, etc.)

Note: Failure to provide these documents with your Application will cause delays in assessing your project.



DECLARATION and CONSENT OF APPLICANT(S) and/or GUARANTOR

I certify that to the best of my knowledge and ability:

- a) That the information herein and the attachments hereto reflect an accurate description and estimate of costs regarding the intended project.
- b) That all relevant information that is material to the application has been fully disclosed to TACC;
- c) That at least fifty-one percent (51%) of the owner/operators of the proposed business venture are of Canadian Aboriginal Ancestry and are ordinarily resident in British Columbia; and

I hereby authorize duly appointed representatives of TACC to obtain information from, and share with, persons or organizations, public or private, any information necessary, including credit information about me from Employers, First Nations, Credit Bureaus, or any persons connected to my dealings, to complete assessment of my Application and the proposed project.

Signed at: _____ this _____ day of _____, 20____

Signature of Applicant

Signature of Co-Applicant / Guarantor